SCHEINDLIN, J

Robert I. Steiner (RS 5143) KELLEY DRYE & WARREN LLP 101 Park Avenue New York, New York 10178 (212) 808-7800

AND

Jason D. Woodard (pro hac vice) BURR & FORMAN LLP 420 North 20th Street Suite 3400 Birmingham, Alabama 35203 (205) 251-3000

Attorneys for Appellant

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In rc:

DELPHI CORPORATION,

Debtor.

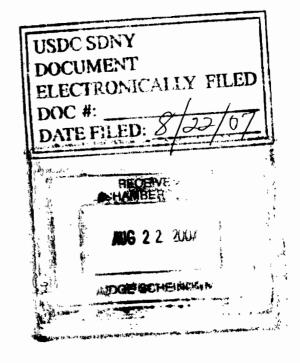
WACHOVIA BANK, NATIONAL ASSOCIATION,

Appellant,

v.

DELPHI CORPORATION, ET AL.,

Appellees.



1:07-ev-05656-SAS

STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED by and among the undersigned counsel for Wachovia Bank, National Association ("Appellant"), and Delphi Corporation, et al. ("Appellees," and together with Appellant, the "Parties"), that pursuant to Rule 8001(c)(2) of the Federal Rules of Bankruptcy Procedure, the appeal of the Order Denying Motion By Wachovia Bank, National Association, For Relief From Automatic Stay To Proceed With Litigation Against

1594609 v1NY01/STEIR/1230356.1

Larry Graves, A Delphi Employee, In the Circuit Court Of The Second Judicial District Of Hinds County Mississippi entered in the United States Bankruptcy Court for the Southern District of New York on May 2, 2007, Case No. 05-44481, at Docket No. 7840 is dismissed with prejudice and without costs to either party as against the other.

Dated: New York, New York August 21, 2007

KELLEY DRYE & WARREN LPP

Robert J. Steiner (RS 5143)

101 Park Avenue New York, New York 10178 Phone Number: (212) 808-7800 Fax Number: (212)808-7897

AND

BURR & FORMAN LLP Jason D. Woodard (pro hac vice) 420 North 20th Street Suite 3400 Birmingham, Alabama 35203 (205) 251-3000

Attorneys for Appellant

TOGUT, SEGAL & SEGAL LLP

Netl Berger (NB 3599)

One Penn Plaza New York, NY 10119

Phone Number: (212) 594-5000 Fax Number: (212) 967-4258

Attorneys for Appellees